

Date: - July 14, 2025

To, Manager - Listing Approval National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	To, The Chief General Manager, Listing Operation, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, The CSE Ltd 7, Lyons Range, Kolkata- 700001, (Company Code: 10017059)
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Dear Sir/Madam,

Sub.: Proposed Qualified Institutions Placement (QIP) by U. Y. Fincorp Limited (the "Company") under Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended

We, the Lead Manager to the issue, hereby confirm that

1. The proposed QIP is being carried out in accordance with the Resolution passed by the Board of Directors of the Company dated February 14, 2025 and the Resolution passed by the Shareholders, through Postal Ballot, on March 25, 2025.
2. The Issuer and the proposed issue are in compliance with the requirements of Chapter VI of (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,
For, Aftertrade Broking Private Limited

A.C. Acharya

Anshit Acharya
Compliance Officer
SEBI Regd Number: INM000013110
Place: Ahmedabad

